



# TRANSPORTATION & LOGISTICS INDUSTRY

## MISSOURI TARGET INDUSTRY

FEBRUARY 2022

### QUICK STATS

#### TRANSPORTATION & LOGISTICS STATEWIDE

2020 Average Annual Wage

**\$62,817**

13% increase from 2015-2020

2020 Employment Statewide

**224,031**

3.5% increase from 2015-2020

Net Employment Change  
2015-2020

**7,662**

2020 Number of Establishments

**19,564**

Employment Change  
2015-2020

Transportation & Warehousing

**8,155**

Process, Physical Distribution,  
and Logistics Consulting Services

**33**

Wood Container & Pallet Mfg.

**-32**

Boiler, Tank,  
Shipping Container Mfg.

**-146**

Wholesale Trade

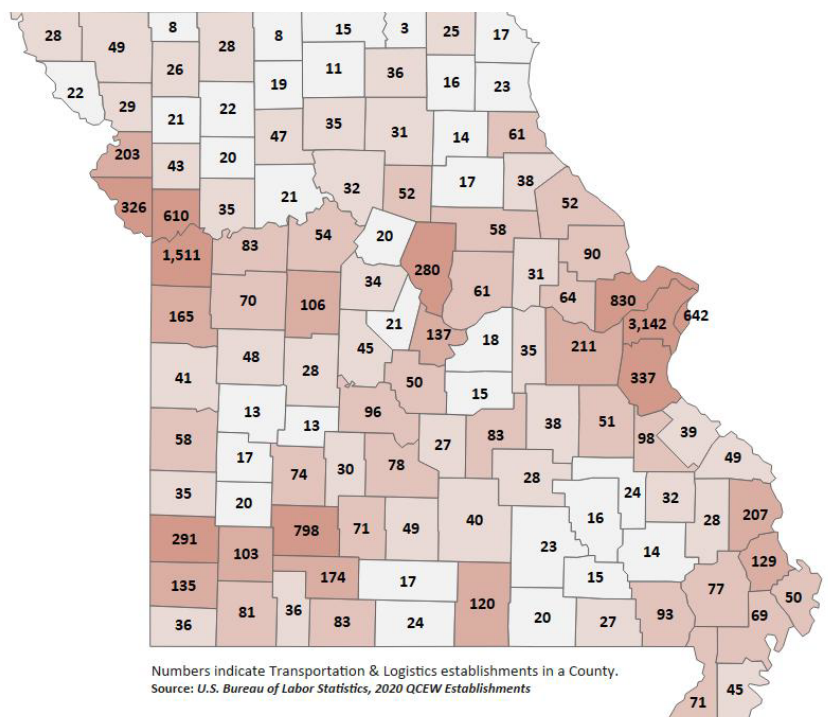
**-348**

The Transportation and Logistics Industry includes production of containers, wholesale trade, consulting services, and transportation and warehousing services. Transportation and Logistics represents 9.8 percent of total private sector employment, employing 224,031 workers across 19,564 establishments.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Transportation and Logistics has an LQ of 1.01, meaning that it is slightly more concentrated in Missouri, as compared to the United States as a whole. *Wood Container and Pallet Manufacturing* is more than twice as concentrated in Missouri, as compared to the United States. *Boiler, Tank, and Shipping Container Manufacturing* and *Wholesale Trade* also have higher LQs.

Employment grew an average of 0.7 percent per year from 2015 to 2020, adding a total of 7,662 jobs. Transportation and Logistics industries can be found across the state, in every county. Counties with higher populations generally have higher numbers of Transportation and Logistics establishments.

#### MISSOURI CONCENTRATION OF TRANSPORTATION & LOGISTICS ESTABLISHMENTS



# TRANSPORTATION & LOGISTICS TARGET INDUSTRY

NAICS	Transportation and Logistics and Support Industries	2020 Establishments	2020 Employment	2020 Average Annual Wage	2020 Employment LQ	2015-2020 Change in Employment
<b>All</b>	<b>All Industries, Private</b>	<b>207,760</b>	<b>2,274,758</b>	<b>\$54,801</b>	<b>1.00</b>	<b>-25,885</b>
	<b>All Transportation and Logistics</b>	<b>19,564</b>	<b>224,031</b>	<b>\$62,817</b>	<b>1.01</b>	<b>7,662</b>
42	Wholesale Trade	13,349	120,090	\$74,478	1.11	-348
48-49	Transportation and Warehousing	5,816	96,724	\$48,939	0.90	8,155
3324	Boiler, Tank, & Shipping Container Mfg.	45	2,956	\$54,908	1.76	-146
32192	Wood Container and Pallet Mfg.	107	2,561	\$43,647	2.21	-32
541614	Process, Physical Distribution, and Logistics Consulting Services	247	1,700	\$71,297	0.66	33

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2020 Annual Data

The average annual private wage in Transportation and Logistics was \$62,817 in 2020. This was \$8,016 more than the state's average annual private sector wage of \$54,801. Transportation and Logistics industries with high average wages are *Wholesale Trade* and *Process, Physical Distribution, and Logistics Consulting Services*.

The Transportation and Logistics industry gained 7,662 jobs from 2015 to 2020. *Transportation and Warehousing* experienced the greatest employment increase, with 8,155 jobs gained. *Wholesale Trade* experienced the greatest employment decrease, with 348 jobs lost.

NOTES:  
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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